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Attorneys for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

Case No. 19-30088 (DM)
Chapter 11
(Lead Case)
(Jointly Administered)

**NOTICE OF FILING OF REVISED
PROPOSED ORDER IN SUPPORT OF
MOTION PURSUANT TO 11 U.S.C. §
363(B) AUTHORIZING DEBTORS TO
PAY THE FEES AND EXPENSES OF
SIMPSON THACHER & BARTLETT LLP
AS COUNSEL TO THE INDEPENDENT
DIRECTORS OF PG&E CORP.**

Re: Dkt. No. 1182
Date: May 9, 2019
Time: 9:30 a.m. (Pacific Time)
Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

Objection Deadline: May 2, 2019
4:00 p.m. (Pacific Time)

1 **PLEASE TAKE NOTICE** that on April 2, 2019, PG&E Corporation and Pacific Gas and
2 Electric Company, as debtors and debtors in possession (the “**Debtors**”) in the above-captioned
3 chapter 11 cases, filed the *Motion Pursuant to 11 U.S.C. § 363(b) Authorizing Debtors to Pay the*
4 *Fees and Expenses of Simpson Thacher & Bartlett LLP as Counsel to the Independent Directors of*
5 *PG&E Corp.* [Dkt. No. 1182] (the “**Motion**”).

6 **PLEASE TAKE FURTHER NOTICE** that a proposed form of order with respect to the
7 relief sought therein was attached as Exhibit A to the Motion (the “**Original Proposed Order**”).

8 **PLEASE TAKE FURTHER NOTICE** that the hearing on the Motion is scheduled to be
9 held on **May 9, 2019, at 9:30 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) at the United States
10 Bankruptcy Court for the Northern District of California (San Francisco Division) (the “**Bankruptcy**
11 **Court**”) in the courtroom of the Honorable Dennis Montali, United States Bankruptcy Judge,
12 Courtroom 17, 16th Floor, 450 Golden Gate Avenue, San Francisco, California 94102. Oppositions
13 or responses, if any, to the relief requested in the Motion are required to be filed and served on or
14 before May 2, 2019 at 4:00 p.m. (Pacific Time) (the “**Objection Deadline**”).

15 **PLEASE TAKE FURTHER NOTICE** that, attached hereto as **Exhibit 1-1** and **Exhibit 1-**
16 **2**, respectively, are copies of the Debtors’ revised proposed order on the Motion (the “**Revised**
17 **Proposed Order**”) and a redline comparison of the Revised Proposed Order against the Original
18 Proposed Order. The revisions reflected in the Revised Proposed Order incorporate comments
19 received from the Office of the United States Trustee and the Official Committee of Unsecured
20 Creditors to the Motion.

21 **PLEASE TAKE FURTHER NOTICE** that the Debtors reserve the right to further amend,
22 modify, or supplement the proposed order on the Motion at any time up to and during the Omnibus
23 Hearing.

24 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents
25 identified herein can be viewed and/or obtained: (i) by accessing the Court’s website at
26 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden
27 Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime
28 Clerk LLC (“**Prime Clerk**”), at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-
4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at:
pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the
Bankruptcy Court’s website.

Dated: May 1, 2019

WEIL, GOTSHAL & MANGES LLP
KELLER & BENVENUTTI LLP

/s/ Jane Kim

Jane Kim

Attorneys for Debtors and Debtors in Possession